New developments in the SFrame stack trace format

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Agenda

• Brief History of SFrame
• Motivation behind SFrame
  – Fast, low-overhead stack tracing
• Introduction to the SFrame format
• New developments since SFrame V1
• Ongoing and future work
Brief History of SFrame

- The Simple Frame stack trace format
- [January’23] SFrame V1 released with GNU binutils 2.40
- [May’23] POC of SFrame-based user space stack unwinder in the Linux kernel
- [July’23] SFrame V2 released with GNU binutils 2.41
Stack traces

- Stack traces are needed for all profiling, tracing and debugging tools, and more

- What methods are used to generate stack traces?
  - [Heuristics] Decode and Infer stack ops
  - [Dedicated Reg / HW] Frame pointer method, LBR
  - [Debug Format] EH Frame, Application-specific formats (ORC etc.)
## Stack traces – Current methods

<table>
<thead>
<tr>
<th>Method</th>
<th>Pros</th>
<th>Cons</th>
</tr>
</thead>
<tbody>
<tr>
<td>Frame pointer</td>
<td>Simple, fast</td>
<td>Performance impact; Applications may not have preserved frame pointer</td>
</tr>
<tr>
<td>EH Frame</td>
<td>Versatile</td>
<td>Complex unwinder with high resource requirements</td>
</tr>
<tr>
<td>ORC, and other application-specific formats</td>
<td>Fast, “off-band”</td>
<td>Not supported in toolchain. Need reverse engineering of binaries</td>
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</tbody>
</table>
Key requirements of an effective stack trace format

- Requirements for fast, low-overhead stack tracing:
  - Support for asynchronous stack tracing
  - Low overhead stack tracing
  - Low complexity stack tracer
  - Generated by the Toolchain

- SFrame format has been designed to fulfill these requirements
SFrame – Simple Frame stack trace format

• First defined and implemented in Binutils 2.40
  – [Spec] https://sourceware.org/binutils/docs/

• Encodes the minimal necessary information required to stack trace, per PC:
  – Canonical Frame Address (CFA)
  – Frame Pointer (FP)
  – Return Address (RA)
SFrame – overview

- Current version: SFRAME_VERSION_2
- New ELF section named ‘.sframe’ in a segment of its own, PT_GNU_SFRAME
  - Use --gsframe to GNU assembler (as)
- Defined for x86_64 (AMD64) and aarch64 (AAPCS64) ABIs
  - Adding more ABIs will need format revision
- Has support for pltN entries, PAC-related RA signing constructs
SFrame – Stack trace info per function

Function Descriptor Entry

```
func idx [3693]: pc = 0x56dd3e, size = 47 bytes
STARTPC    CFA   FP     RA
0000000000056dd3e sp+8  u      c-8
0000000000056dd3f sp+16 c-16   c-8
0000000000056dd42 fp+16 c-16   c-8
0000000000056dd6c sp+8  c-16   c-8
```

Frame Row Entries
SFrame – FDE representation

- SFrame Function Descriptor Entry (FDE)
  - Function start PC
  - Function size in bytes
  - Type of code block (regular or pltN)
  - Offset to the SFrame FREs
  - Number and Type of FREs (a.k.a. FRE encoding)
SFrame – FRE representation

• SFrame Frame Row Entry (FRE)
  – Backbone of SFrame stack trace information
  – “Given a PC, what are the stack offsets to recover the CFA, FP and RA"

• FRE contains
  – Start IP offset (a.k.a, offset from the start PC of function) encoded in 1 / 2 / 4 bytes
  – Variable number of stack offsets
  – Size of stack offsets is tunable
SFrame – What makes it effective

- Generated by the Toolchain
- Simple format designed with fast, low-overhead stack tracing in mind
  - Let’s talk about its three key features...
SFrame – Three key features - (1/3)

- FDEs are sorted on start PCs of functions
  - Quickly find the stack trace data for the PC
  - Stack tracers can use binary search to find the FDE
  - FDE holds the offset to where the corresponding SFrame FREs
• Stack offsets to recover CFA, RA, FP are encoded directly in the FRE
  - No complex expressions, no stack machine needed to generate stack offsets
SFrame – Three key features - (3/3)

- On-disk FRE representation has some space-saving strategies
  - Compactness is important
- Space-efficient on-disk encoding is necessary
  - Functions are of varied sizes
  - Each function uses stack differently
SFrame stack trace generation is easy

```c
/* Find the SFrame FRE, given the PC. */
sframe_fre fre;
pc -= sframe_vma;
err = sframe_find_fre(sfsec, pc, &fre);

/* Get the CFA offset from the FRE. */
cfa_offset = sframe_fre_get_cfa_offset(sfsec, fre, &err);

cfa = ((sframe_fre_get_base_reg_id(fre, &err) == SFRAME_BASE_REG_SP)
    ? sp : fp) + cfa_offset;

/* Get the RA offset from the FRE. */
ra_offset = sframe_fre_get_ra_offset(sfsec, fre, &err);

ra_stack_loc = cfa + ra_offset;
return_addr = *ra_stack_loc;

/* Get the FP offset from the FRE. */
rfp_offset = sframe_fre_get_fp_offset(sfsec, fre, &err);

rfp_stack_loc = cfa + rfp_offset;

fp = *rfp_stack_loc;

/* Prepare for next iteration. */

rsp = cfa;

pc = return_addr;
```
SFrame format – What’s next?

- [GNU as] Directive .cfi_escape are not handled
  - Not fully asynchronous, but close
- [Not supported] Using DRAP to realign stack
- Support use-cases of the SFrame format
  - Linux kernel, User space applications, ...
Changes in V2

- Enhancement: Size of pltN Entry is encoded explicitly
- Bugfix: SFrame FDE being 17 bytes, caused misaligned accesses in libsframe
  - SFrame FDE size is now 20 bytes; including 2 trailing empty bytes
- Other toolchains should ideally prefer V2
User space stack tracing in Linux kernel

- Relieve user space applications from the need to be built with frame-pointer preserved
- Fast, low-overhead stack tracing
  - Simple unwinder
User space stack tracing in Linux kernel

- [POC] SFrame based stack tracer for user space on linux-toolchains@vger.kernel.org
  - New Kconfig option USER_UNWINDER_SFRAME
  - Add to task_struct: struct sframe_state *sframe_state;
    - sframe_state_setup () in load_elf_binary ()
  - small library of SFrame decode and access APIs, stack tracer
    - Other helper routines like iterate_phdr ()
  - Changes made directly in perf_callchain_user()
    - perf, bpf_get_stack (), DTrace
Issues with the POC

• Accessed SFrame data in NMI context
• sframe_callchain_user() hooked into perf_callchain_user()
• Discussed next steps at LSF/MM/BPF Summit (May 2023)
  – SFrame, Steve Rostedt, Indu Bhagat
Brief discussion notes - I

• Changes in perf
  - “Work to do before return-to-user”: Get the stack trace on the return-to-user path (ptrace() path) in Kernel context
  - Set state to indicate that “user space stack trace will be added later”

• User space unwinder
  - Rework the interfaces
  - “Something that perf calls into, not hooked into perf”
Brief discussion notes - II

- We need to be able to track `dlopen/dlclose`, or additional shared libraries loaded via the dynamic linker at the task execution time.

- Notes [https://lwn.net/Articles/932209/](https://lwn.net/Articles/932209/)
Summary

• The impact of SFrame format
• Recent new developments
  – SFrame V2
  – User space stack tracing in Linux kernel
• Get in touch
  – linux-toolchains@vger.kernel.org
  – binutils@sourceware.org
New developments in the SFrame stack trace format

~ Q & A ~