New developments in the SFrame stack trace format

Indu Bhagat (Oracle) Jose E. Marchesi (Oracle)

Tracing Summit 2023

Agenda

- Brief History of SFrame
- Motivation behind SFrame
 - Fast, low-overhead stack tracing
- Introduction to the SFrame format
- New developments since SFrame V1
- Ongoing and future work

Brief History of SFrame

- The Simple Frame stack trace format
- [January'23] SFrame V1 released with GNU binutils 2.40
- [May'23] POC of SFrame-based user space stack unwinder in the Linux kernel
- [July'23] SFrame V2 released with GNU binutils 2.41

Stack traces

- Stack traces are needed for all profiling, tracing and debugging tools, and more
- What methods are used to generate stack traces?
 - [Heuristics] Decode and Infer stack ops
 - [Dedicated Reg / HW] Frame pointer method, LBR
 - [Debug Format] EH Frame, Application-specific formats (ORC etc.)

Stack traces – Current methods

| Method | Pros | Cons |
|---|----------------------|---|
| Frame pointer | Simple, fast | Performance impact; Applications may not have preserved frame pointer |
| EH Frame | Versatile | Complex unwinder with high resource requirements |
| ORC, and other application-specific formats | Fast, "off- band" | Not supported in toolchain. Need reverse engineering of binaries |

Key requirements of an effective stack trace format

- Requirements for fast, low-overhead stack tracing:
 - Support for asynchronous stack tracing
 - Low overhead stack tracing
 - Low complexity stack tracer
 - Generated by the Toolchain
- SFrame format has been designed to fulfill these requirements

SFrame – Simple Frame stack trace format

- First defined and implemented in Binutils 2.40
 - [Spec] https://sourceware.org/binutils/docs/
- Encodes the minimal necessary information required to stack trace, per PC:
 - Canonical Frame Address (CFA)
 - Frame Pointer (FP)
 - Return Address (RA)

SFrame – overview

- Current version: SFRAME_VERSION_2
- New ELF section named '.sframe' in a segment of its own, PT_GNU_SFRAME
 - Use --gsframe to GNU assembler (as)
- Defined for x86_64 (AMD64) and aarch64 (AAPCS64) ABIs
 - Adding more ABIs will need format revision
- Has support for pltN entries, PAC-related RA signing constructs

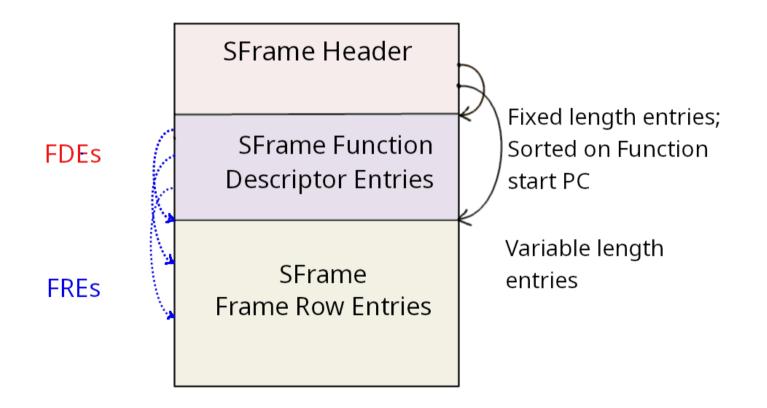
SFrame – Stack trace info per function

Function Descriptor Entry

| func | idx | [3693]: | pc = | 0x56dd3e | , size = | 47 | bytes |
|-------|-------|----------|------|----------|----------|-------|-------|
| STAR | ГРС | (| CFA | FP | RA | | |
| 00000 | 00000 | 0056dd3e | sp+8 | 3 u | | c - 8 | |
| 00000 | 00000 | 0056dd3f | sp+1 | 16 c- | 16 0 | c - 8 | |
| 00000 | 00000 | 0056dd42 | fp+1 | 16 c- | 16 0 | c - 8 | |
| 00000 | 00000 | 0056dd6c | sp+8 | 3 с- | 16 | c - 8 | 1 |
| | | | | | | | |

Frame Row Entries

SFrame – overall data layout



SFrame – FDE representation

- SFrame Function Descriptor Entry (FDE)
 - Function start PC
 - Function size in bytes
 - Type of code block (regular or pltN)
 - Offset to the SFrame FREs
 - Number and Type of FREs (a.k.a. FRE encoding)

SFrame – FRE representation

- SFrame Frame Row Entry (FRE)
 - Backbone of SFrame stack trace information
 - "Given a PC, what are the stack offsets to recover the CFA, FP and RA"
- FRE contains
 - Start IP offset (a.k.a, offset from the start PC of function) encoded in 1/2/4 bytes
 - Variable number of stack offsets
 - Size of stack offsets is tunable

SFrame – What makes it effective

- Generated by the Toolchain
- Simple format designed with fast, lowoverhead stack tracing in mind
 - Let's talk about its three key features...

SFrame – Three key features - (1/3)

- FDEs are sorted on start PCs of functions
 - Quickly find the stack trace data for the PC
 - Stack tracers can use binary search to find the FDE
 - FDE holds the offset to where the corresponding SFrame FREs

SFrame – Three key features - (2/3)

- Stack offsets to recover CFA, RA, FP are encoded directly in the FRE
 - No complex expressions, no stack machine needed to generate stack offsets

SFrame – Three key features - (3/3)

- On-disk FRE representation has some spacesaving strategies
 - Compactness is important
- Space-efficient on-disk encoding is necessary
 - Functions are of varied sizes
 - Each function uses stack differently

SFrame stack trace generation is easy

```
/* Find the SFrame FRE, given the PC. */
sframe_fre fre;
pc -= sframe_vma;
err = sframe_find_fre(sfsec, pc, &fre);
/* Get the CFA offset from the FRE. */
cfa_offset = sframe_fre_get_cfa_offset(sfsec, fre, &err);
cfa = ((sframe_fre_get_base_reg_id(fre, &err) == SFRAME_BASE_REG_SP)
      ? sp : fp) + cfa_offset;
/* Get the RA offset from the FRE. */
ra_offset = sframe_fre_get_ra_offset(sfsec, fre, &err);
ra_stack_loc = cfa + ra_offset;
return_addr = *ra_stack_loc;
/* Get the FP offset from the FRE. */
rfp_offset = sframe_fre_get_fp_offset(sfsec, fre, &err);
rfp_stack_loc = cfa + rfp_offset;
fp = *rfp_stack_loc;
```

```
/* Prepare for next iteration. */
rsp = cfa;
pc = return_addr;
```

SFrame format – What's next?

- [GNU as] Directive .cfi_escape are not handled
 - Not fully asynchronous, but close
- [Not supported] Using DRAP to realign stack

```
leaq 8(%rsp), %r10
andq $-16, %rsp
pushq -8(%r10)
pushq %rbp
movq %rsp, %rbp
```

- Support use-cases of the SFrame format
 - Linux kernel, User space applications, ...

Changes in V2

- Enhancement: Size of pltN Entry is encoded explicitly
- Bugfix: SFrame FDE being 17 bytes, caused misaligned accesses in libsframe
 - SFrame FDE size is now 20 bytes; including 2 trailing empty bytes
- Other toolchains should ideally prefer V2

User space stack tracing in Linux kernel

- Relieve user space applications from the need to be built with frame-pointer preserved
- Fast, low-overhead stack tracing
 - Simple unwinder

User space stack tracing in Linux kernel

- [POC] SFrame based stack tracer for user space on linux-toolchains@vger.kernel.org
 - New Kconfig option USER_UNWINDER_SFRAME
 - Add to task_struct: struct sframe_state *sframe_state;
 - sframe_state_setup () in load_elf_binary ()
 - small library of SFrame decode and access APIs, stack tracer
 - Other helper routines like iterate_phdr ()
 - Changes made directly in perf_callchain_user()
 - perf, bpf_get_stack (), DTrace

Issues with the POC

- Accessed SFrame data in NMI context
- sframe_callchain_user() hooked into perf_callchain_user()
- Discussed next steps at LSF/MM/BPF Summit (May 2023)
 - SFrame, Steve Rostedt, Indu Bhagat

Brief discussion notes - I

- Changes in perf
 - "Work to do before return-to-user": Get the stack trace on the return-to-user path (ptrace () path) in Kernel context
 - Set state to indicate that "user space stack trace will be added later"
- User space unwinder
 - Rework the interfaces
 - "Something that perf calls into, not hooked into perf"

Brief discussion notes - II

- We need to be able to track dlopen/dlclose, or additional shared libraries loaded via the dynamic linker at the task execution time.
- Notes https://lwn.net/Articles/932209/

Summary

- The impact of SFrame format
- Recent new developments
 - SFrame V2
 - User space stack tracing in Linux kernel
- Get in touch
 - linux-toolchains@vger.kernel.org
 - binutils@sourceware.org

New developments in the SFrame stack trace format

~ Q & A ~